ORIGINAL REPORT

EFFECT OF LOWER EXTREMITY FUNCTIONAL ELECTRICAL STIMULATION PULSED ISOMETRIC CONTRACTIONS ON ARM CYCLING PEAK OXYGEN UPTAKE IN SPINAL CORD INJURED INDIVIDUALS

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INTRODUCTION

Limited aerobic capacity in individuals with spinal cord injury (SCI) contributes to an increased cardiovascular risk profile (1). This limited aerobic capacity is associated with the level and extent of SCI. In particular, individuals with SCI at T6 level and above have reduced myocardial preload and myocardial contractility, resulting in reduced stroke volume and cardiac output (2). Individuals with SCI at or above T1 have a blunted heart rate response to exercise compared with able-bodied subjects, with maximal heart rates of approximately 130–140 bpm (3). Furthermore, in individuals with SCI at the T6 level and above, central innervation to the splanchnic vasculature is lacking. This, together with lack of an active muscle venous pump in the lower extremities, reduces venous return, blunts cardiac output, and as a consequence, blood pools in the lower extremities, and limits redistribution to the active muscles during exercise (3). To enhance a blunted cardiac output, and to increase peak oxygen uptake (VO\textsubscript{2peak}) functional electrical stimulation (FES) leg cycling combined with arm cycling (ACE) (FES hybrid cycling) is effective (4–7). Furthermore, FES hybrid cycling has a training effect on peak stroke volume when performed in aerobic high-intensity intervals (8). However, only a small number of individuals who may benefit take advantage of FES (9). This might be related to the fact that commercially available FES cycling modalities are expensive, require assistance and time for preparation, which limits their accessibility. Individuals with SCI regard exercise as an important aspect of quality of life, but report limited or no access to adapted training facilities (10).

At present there are several commercially available FES therapeutic exercise devices. Although the development of these has focused on accessibility and resource demands, further improvements and less resource-demanding modali-
ties for improving aerobic exercise training quality in SCI individuals are needed. Using a portable FES modality for the lower extremities in conjunction with an individually chosen upper-body exercise mode might be such an alternative.

To our knowledge no previous study has compared VO$_2$peak between portable FES lower extremity pulsed isometric muscle contractions combined with arm cycling (FES iso hybrid), FES hybrid cycling and ACE alone.

The primary aim of the present study was to compare VO$_2$peak between FES-pulsed isometric lower extremity muscle contractions combined with arm cycling, FES cycling combined with arm cycling and arm cycling alone in individuals with SCI above and below the T6 level. The rationale behind dividing the participants at the T6 level is related to the different physiological response to exercise. Individuals with SCI above T6 (SCI–high) have a reduced sympathetic nervous system (SNS) outflow and supraspinal control to the splanchnic vasculature and lower extremity blood vessels, resulting in blood pooling during exercise (11). However, in individuals with SCI below T6 (SCI–low) the vasculature is generally adequately innervated, especially in the splanchnic vasculature, and clinical manifestations of a circulatory SNS dysfunction (i.e. venous pooling) during exercise may not be as marked (12, 13). We hypothesized that both FES iso hybrid and FES hybrid cycling would increase VO$_2$peak more than arm cycling alone, and that there would be no difference in peak oxygen uptake between FES iso hybrid and FES hybrid cycling in individuals with SCI–high and SCI–low injuries.

**METHODS**

**Study design and population**

A cross-over repeated measures design was used. A group of individuals with SCI ($n=15$), without previous experience with FES training, were recruited from the Department of Spinal Cord Injuries at St Olav’s Hospital, Trondheim University Hospital, Norway. Written informed consent was obtained from all individuals, and all applicable institutional and governmental regulations concerning the ethical use of human volunteers were followed during the course of the research.

The inclusion criteria were: having a traumatic SCI, at least 12 months since injury, spastic-paraplegia (lesion level between T1 and L1) and tetraplegia (lesion level between C4 and C8), with American Spinal Injury Association (ASIA) Impairment Scale (AIS) A (14). Participants had to be able to FES cycle for a minimum of 1 min. A pilot FES cycling test was performed prior to inclusion to test whether the participants fulfilled the inclusion criteria of being able to FES cycle for at least 1 min. Exclusion criteria were: current medical history of severe autonomic dysreflexia (systolic blood pressure > 30% from baseline, sweating/chills/piloerection/flushing, headache and heart rate decrease or for individuals with SCI above T1 an increase in heart rate), pacemaker and decubitus in any area. Participants were neurologically classified according to the International Standards of Neurological Classification of SCI (ISNCSCI), skin health was assessed, and resting blood pressure and present cardiovascular disease was assessed in line with the recommendations from the American College of Sports Medicine (15). Body mass, in kg, was obtained using a SECA Digital Chair Scale 950 (SECA Hamburg, Germany), which was calibrated for seated weighing. The individual characteristics and baseline values of the participants are listed in Table I.

**Apparatus**

Cardiopulmonary exercise testing was performed using the Metamax II Cortex ergospirometry system (Cortex Biophysik GmbH, Leipzig, Germany), through breath-by-breath measurements. Prior to all tests calibration of gas and volume were performed. For ACE, the ERGOMED 840L (Siemens, Oslo, Norway) was used.

For FES hybrid cycling the ERGYs II (Therapeutic Alliances Inc., Fairborn, OH, USA) and ERGOMED 840L were used. The wave shape parameters on the ERGYS II were set at 500 sine wave and 40 Hz pulsed. The maximum pulse intensity for each stimulation channel was set to the default 140 mA. The ERGYS II FES cycle ergometer attempted to maintain a pedalling cadence of 50 revolutions per min (rpm) by modulating the pulse amplitude intensity (mA) of the stimulation. The stimulation cut-off speed due to fatigue was set at 35 rpm. FES iso hybrid was conducted using the Motionstim 8

| Table I. Individual and baseline characteristics of spinal cord injury (SCI)–high and –low groups |
|-----------------|-----------------|-----------------|-----------------|
| TSI, years, mean (SD) | 12.9 (10.8) | 13.5 (11.7) |
| Height, kg, mean (SD) | 73.3 (8.4) | 74.9 (14.9) |
| AIS A | A |
| Level of injuries C4, C5, C7, C7, T2,T5, T5, T5 | T8, T9, T9, T10, T11, T11, T12 |
| Men/women, n | 8/0 | 5/2 |
| Age, years, mean (SD) | 35 (12.3) | 43.6 (12.8) |
| Systolic RBP, mmHg, mean (SD) | 111 (19) | 121 (12) |
| Diastolic RBP, mmHg, mean (SD) | 66 (10) | 71 (12) |
| FES iso hybrid fatigue, min, mean (SD) | 3.4 (1.1) | 4 (1.1) |
| FES hybrid cycling fatigue, min, mean (SD) | 3.4 (1.1) | 4 (1.1) |
| HR rest, beats/min, mean (SD) | 75 (11) | 73 (10) |

TSI: time since injury; C: cervical level; T: thoracic level; RBP: resting blood pressure; SD: standard deviation; AIS: American Spinal Injury Association Impairment Scale; FES: functional electrical stimulation.
FES was achieved by applying self-adhesive surface electrodes over the motor units of the quadriceps, hamstrings and gluteus muscles. Frequency was set at 40 Hz, pulse form was biphasic rectangular, and pulse width was 500 µs. A ramped protocol was used, where stimulation times were 3 s on and 2 s off.

In a capillary blood sample collected from a fingertip, haemolysed blood lactate concentration was measured by the portable Lactate Pro LT-1710 Analyzer (Arkay Factory Inc., KDK Corp., Kyoto, Japan). Lactate level was measured at the end of the VO\(_{2\text{peak}}\) test. Heart rate (HR) was measured with a heart rate monitor (Polar Electro, Oy, Finland). HR peak (HR\(_{\text{peak}}\)) was determined as the highest HR measured at the end of the VO\(_{2\text{peak}}\) test. RPE (BORG scale 6–20) was recorded immediately after each test. Peak oxygen pulse (O\(_2\) pulse) was calculated as the ratio between the absolute VO\(_{2\text{peak}}\) in ml and HR\(_{\text{peak}}\).

**Protocol for peak arm cycling exercise**

Participants were seated in their manual wheelchair in front of the ACE. To secure a standardized position, the shoulder joint was horizontally aligned with the pedals and the elbows positioned slightly flexed at the point of furthest reach. To regulate sitting height and to achieve shoulder joint alignment with the ACE, 1 out of 3 different steel platforms was placed under the wheelchair. To enable performance, the tetraplegic individuals wore hand orthoses during ACE. Six min at 30 W of warm-ups was performed, directly, followed by peak testing on the ACE. During the test the participants were instructed to maintain a speed of 70 rpm. An individualized ramp protocol designed to reach VO\(_{2\text{peak}}\) within 8–12 min was used. The protocol increased work rate in 5–10 W increments until the participants reached volitional fatigue. Typically 5 W increments were used for the tetraplegic participants and 10 W increments for the paraplegic participants. ACE peak power, in W, was determined by the highest power, in W, maintained for the paraplegic participants. AcE peak power, in 5–10 W increments until the participants reached volitional fatigue.

**Protocol for peak functional electrical stimulation hybrid cycling**

FES hybrid cycling was achieved by safely securing the arm ergometer on a table over the FES ergometer (Fig. 1). Participants were seated in the ERGYS II, where shoulder alignment to the ACE was achieved by elevating the ERGYS II. Electrode leads were connected to the FES hybrid modes.

In the SCI–high group, mean VO\(_{2\text{peak}}\) was 6.0 ml/kg/min (95% confidence interval (CI): 2.9–9.0; \(p = 0.001\)) higher, mean peak ventilation (\(V_t\)) was 8.2 l/min higher (95% CI: 0.6–14.9; \(p = 0.034\)) and \(O_2\) pulse was 2.6 ml/beat higher (95% CI: 1.2–3.9; \(p = 0.002\)) during FES iso hybrid compared with ACE.

There were no difference in VO\(_{2\text{peak}}\) and related physiological parameters between ACE, FES iso hybrid and FES hybrid cycling in the SCI high group (Table II).

FES hybrid cycling VO\(_{2\text{peak}}\) and mean \(V_t\) was 6.8 ml/kg/min (95% CI: 3.5–10.0; \(p = 0.001\)) and 11.0 l/min higher (95% CI: 7.7–14.4; \(p = 0.001\)) respectively, compared with ACE. FES hybrid cycling \(O_2\) pulse and ACE peak workload was 2.8
The main finding in the present study is that FES hybrid cycling significantly increased VO$_{2peak}$ by 39% in the SCI–high group (Fig. 2), whereas no difference in VO$_{2peak}$ was found between the FES iso hybrid and the FES hybrid cycling modes. These findings indicate that both FES modalities may be equally effective in terms of improving aerobic capacity through activating the muscle-venous pump, increasing venous return and cardiac output in individuals with SCI–high. The rationale behind applying FES is to augment blood redistribution, reduce lower extremity blood pooling, increase cardiac pre-load and further improve arm aerobic capacity. Oxygen pulse, which is an indirect measure of stroke volume (the ratio between HR peak and VO$_{2peak}$), was significantly higher during FES iso hybrid and FES hybrid cycling compared with the ACE mode in the SCI–high group (2.6 and 2.8 ml beat, respectively). The increase in oxygen pulse was lower compared with the increase in stroke volume found in the study by Hooker et al. (17). However, the current results provide evidence to support that FES hybrid cycling and FES iso hybrid increase stroke volume. The observation that ACE peak workload increased (10.5 W) with no change in HR peak during FES hybrid cycling compared with ACE, supports the theory that there was an improved redistribution of blood from the legs to the arms. However, no significant difference was found in ACE peak power or HR$_{peak}$ between ACE and FES iso hybrid. A likely explanation to the different findings may be the range of lesion levels and the different cardiovascular responses to exercise in the SCI–high group. Furthermore, the different method of applying FES, especially in terms of stimulation pattern; one being dynamic cycling movements and the other isometric muscle contractions, may partly explain the differences.
As an interesting qualitative observation, two of the tetraplegic individuals with C5 and C6 SCI showed symptoms of hypotension (feeling faintness, nausea and pallor) during peak ACE testing, but not during the FES hybrid tests. The mechanism behind this was not assessed; however, it may be associated with the findings of Faghi et al. (18), where lower extremity FES during standing prevented orthostatic hypotension and augmented blood redistribution in tetraplegic individuals. Similarly, in a study by Ashley et al. (19), a group of tetraplegic individuals experienced immediate autonomic dysreflexia and a decrease in HR during lower-extremity FES. In the present study FES may also have masked hypotension by inducing autonomic dysreflexia. This effect remains to be determined, and is an important area of investigation. However, to propose the use of FES would be unethical if it induces autonomic dysreflexia, since it may induce fatal consequences, such as stroke, seizures and, in the worst case, death (20).

In contrast to our hypothesis, in the SCI–low group, no significant differences in VO_{2peak} and related physiological parameters between the 3 tested modalities were found. This is also in contrast to other studies (21–24), where FES hybrid cycling VO_{2peak} has been found to be significantly higher compared with ACE alone. A probable explanation for this may be methodological diversities in terms of lesion levels, determination criteria for VO_{2peak} and individual FES training status. In previous studies, the individuals were exercise trained with FES, whereas in the present study, they were untrained and high fatigue during FES was common. High fatigue during FES may have affected the results in the present study, because the time-frame of FES delivery varied (some individuals received stimulation for 6 min and others for 3 min). Furthermore, in the SCI–low group, 5 of the participants needed to increase the FES current in order to achieve visible isometric contractions with the portable FES modality. Furthermore, during FES cycling, for the same participants, manual assistance was provided during the last minute, as opposed to two in the SCI–high group. The blunted cardio-pulmonary response from applying FES in the SCI–low group may also be related to the fact that the splanchnic-vascular bed is innervated in individuals with SCI below T6, hence a limited, or no, haemodynamic response is triggered. Therefore, the effect from applying FES to the lower extremities during ACE may be associated with level of SCI, and not only FES training status per se. Since no acute physiological differences in peak oxygen consumption between the 3 tested modalities were found in the SCI–low group, future studies are needed to determine whether FES training affects the difference seen between individuals with SCI–high and SCI–low in the current study, as well as investigating the effect from training with the two FES hybrid modalities. To our knowledge, no study has assessed whether there exist a higher training effect from FES hybrid compared with ACE in a group with injury level below T6. As reviewed by Davis et al. (7) there are numerous positive effects from applying FES, i.e. increased cross-sectional area of muscle, shift in fibre type composition, improved leg blood circulation and positive psychosocial adaptations. Therefore, despite the lack of significant increase in acute VO_{2peak} from applying FES during ACE, and the added expense of applying FES, it is still clinically worthwhile for individuals with SCI–low injuries.

From follow-up studies with able-bodied subjects it has been found that VO_{2peak} is highly associated with morbidity and mortality (25, 26), indicating the importance of VO_{2peak} as a prognostic factor and a measure of overall cardiovascular health. Therefore, to find effective exercise modalities in terms of training at the highest oxygen uptake is important. For the individuals in the SCI–high group in the present study, the two hybrid modalities may appear to result in the same level of oxygen uptake. Similar findings were made by Verellen et al. (4), where individuals with SCI between C7 and T12, demonstrated comparable values for VO_{2peak} during FES hybrid cycling and FES rowing. An important perspective in the present study is that the FES iso hybrid modality, which is less expensive and more easily available, and which may be used in conjunction with a voluntary upper body exercise, seems to be equally effective as the stationary and more resource-demanding FES hybrid cycling modality. Considering the increased focus in recent years on exercise as a means of cardiovascular disease prevention in the able-bodied population, this should equally be a strong focus for individuals with SCI who are nearly twice as likely to develop cardiovascular disease (3, 27). A portable FES modality, in conjunction with, for example, outdoor hand-biking, wheelchair propulsion, cross-country skiing – sitting, is more easily accessible and may introduce an opportunity for a variability of exercises that may have the potential to improve training compliance, cardiovascular health and quality of life for individuals with SCI. This is an important area for future randomized controlled trials.

**Study limitations**

A low number of participants and lack of homogeneity in the groups reduce the statistical power and make it difficult to generalize the findings from the present study. The participants were not trained with FES, thus high fatigue during FES may affect redistribution of blood and reduce the effect on aerobic capacity. Furthermore, the SCI–low group included 4 individuals with level of injury between Th10 and Th12 who probably have some lower motor neurone injury to their legs. These individuals probably elicit weaker FES muscle contractions, with a concomitant lower metabolic increase and effect on the muscle venous pump, masking the effect from FES on VO_{2peak} in the SCI–low group. To assess the mechanism behind the increased oxygen uptake from applying FES, blood pressure, peripheral arterial blood flow, and heart function could have been measured.

In conclusion, in individuals with a SCI above the T6 level, the addition of FES pulsed isometric contractions or FES cycling increased the measured peak oxygen uptake compared with arm cycling alone. However, no effect was found from applying FES in individuals with SCI below the T6 level. A portable FES pulsed isometric contraction device may serve as a more easily accessible and less resource-demanding alternative to stationary FES cycling. These findings may have important implications for exercise prescription for individuals with SCI.
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The authors declare no conflicts of interest.

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